

Confidential Application Form 2026

This form is to provide the Ontario Mortgage Investment Companies Association (ONMICA) with essential information to approve an individual's/company's application to ONMICA. As part of the application we are requesting information which will be kept strictly confidential.

Why:

1. To have a powerful voice in Ontario with regulators, investors and other stakeholders; and
2. To develop comprehensive statistics on our industry.

Membership Criteria:

1. The member firm's primary source of income is derived from being or managing a "Mortgage Investment Entity" (e.g. mortgage investment corporation, mortgage unit trust, mortgage limited partnership, etc.), either based in Ontario or with operations in Ontario, whose securities are distributed through an OSC registered entity.
2. Conducts business in an ethical and professional manner that reflects positively on the industry.
3. Approval by ONMICA's Membership Committee.
4. Payment of \$3,000 annual membership fee payable to ONMICA via cheque, e-transfer or PayPal.

Company Information

Primary MIC/MIE Name		Management Company Name:	
Name(s) of all Mortgage Investment Product(s) offered:			
Head office address			
City	Province	Postal Code	
Phone	Fax	Website	
Contact Name	Title	E-Mail	
Number of employees in Ontario		Number of Years in Ontario	

Contact Information for Meeting Attendees

Primary Contact Name	Title
Phone	E-Mail
Secondary Contact Name	Title
Phone	E-Mail

Business Development Manager(s) Contact Information

BDM Contact Name #1	Title
Phone	E-Mail
BDM Contact Name #2	Title
Phone	E-Mail

Distribution of Securities

Related Party EMD Information

Name of Registered EMD	NRD #
Primary Contact Name	Title
Phone	E-Mail

Third Party Distribution (non-related)

Name of Registered Dealer #1	Category (e.g. EMD etc.)
Primary Contact Name	Title
Phone	E-Mail
Name of Registered Dealer #2	Category (e.g. EMD etc.)
Primary Contact Name	Title
Phone	E-Mail

Other Memberships

Organization Membership (mark with check)		Mortgage Software (mark with check)	
Mortgage Professionals Canada (MPC)		Dolphin MIC Manager	
Canadian Mortgage Brokers Association (CMBA)		The Mortgage Office	
Private Capital Markets Association of Canada (PCMA)		Mortgage Automator	
Other:		Other:	

Copyright * (Please Check One)

- ☐ I grant permission to ONMICA to photograph and/or videotape and/or audiotape me while participating in any and all ONMICA events to use my name and any of these photographs and/or videotapes for ONMICA purposes in any membership media and territory.
- ☐ I do not grant permission.

Disclaimer * (Please Check All)

- ☐ I understand and agree that the contact information I have provided may be displayed in the Member's Only section of the ONMICA website and in ONMICA's annual membership directory.
- ☐ I will agree to read, understand and abide by ONMICA's Standards of Professional Conduct which include business practices and professional standards of practice, including the Code of Ethics and the policies of the Association. These documents will become available on ONMICA's website at: www.onmica.com. I understand and agree that if I breach the approved Standards of Professional Conduct, the company can have its membership revoked.
- ☐ I acknowledge that by submitting this form, I am giving ONMICA consent to use the information supplied for membership and the purposes specified.
- ☐ I hereby authorize ONMICA to make all inquiries necessary to verify the accuracy of statements made herein.
- ☐ I acknowledge that information ONMICA provides does not constitute legal, accounting, or other professional advice and no reliance shall be made on the opinions offered and I will seek my own independent legal, accounting, or other professional advice.
- ☐ I understand that the ONMICA Membership Committee reserves the right to deny membership or renewal and should my application be denied, I will receive a refund of my application fee.

Acknowledgement by the Applicant

Name of Company / MIE Joining ONMICA

am or manage a mortgage investment company in the province of Ontario, who is requesting formal application for membership/renewal to the Ontario Mortgage Investment Companies Association and confirm the following:

- a. The above information provided is accurate and correct;
- b. There is no disciplinary action that is currently being taken by any of the regulators in any jurisdiction for any related companies or individuals of the firm.
- c. The applicant, officers, and directors are not currently subject to penalties or sanctions by any regulator

Any changes to the above information should be made available to ONMICA within 30 days from the change.

Date

Signature

Name and Position

Please complete this application form and send to membership team:

Email: info@onmica.com
Mail: ONMICA Membership
326 Adelaide Street West
Suite 302
Toronto, ON M5V 1R3

Payment due with application:

Membership fee: \$3,000.00 (annual)
Email transfer to: info@onmica.com
Cheque payable: ONMICA
326 Adelaide Street West
Suite 302
Toronto, ON M5V 1R3
PayPal: Request Link from info@onmica.com